Pacific Northwest 2024 Group Leader Summit Monday, October 28, 2024, 7:00 AM

Sheraton Universal Hotel 333 Universal Studios Dr. Universal City, CA 91608



Dillon Borton (GL) (he/him)

VP Senior Business Banking Relationship Manager KeyBank Banking & Finance

Specializes in SBA Lending (Building Purchase, Expansion Capital, Business Acquistion, Partner Buyout, Partial Partner Buy In, etc.) and Non Profit Banking-Lending, Institutional Asset Management, Planned Giving Programs etc.

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Portland 1, Vancouver 1 (GL), Group Leader Acceleration Meeting,



Bradley Buchholz (GL) (he/him)

SVP - Commercial Banking Officer Heritage Bank Banking & Finance

Experienced commercial banker and former smaller business owner serving closely held businesses from \$5 million to \$75 million in revenues

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Lake Oswego 1 (GL), Group Leader Acceleration Meeting, Portland 1,



Chris Cazares (GL, TM)

Attorney Polaris Injury Law Attorney

Chris Cazares is a Personal Injury Lawyer helping members of the Washington community get back to their lives. Clients Wrongful Death, Motor Vehicle Collision, Motorcycle Crash, Dog Bite, Slip and Fall. 10500 Valley View Rd, Suite 100 Bothell, WA 98011 United States (425) 284-6020 chris@polarisinjurylaw.com www.PolarisInjuryLaw.com

Bellevue 1 (GL), PNW Lawyers Affinity Group (TM;EC), Group Leader Acceleration Meeting, Seattle 5,



Thubten Comerford (AGL, TM) (he/him)

Exit Planning Advisor and Business Broker Peak Value Associates Financial Service

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Bay Area Mergers \$ Acquisitions Affinity Group, PNW M&A/Corporate Deal Makers Affinity Group (AGL), SF Estate & Succession Planning Affinity Group, Portland 1 (TM), Silicon Valley Mergers & Acquisitions Affinity, Group Leader Acceleration Meeting,



Greg Elias (GL, EC)

Partner Think LLP Accountant

Greg teams with CPAs and their clients to bring value in the following specialty tax areas: Employee Retention Credit, R&D Tax Credit Studies, IC-DISC (Federal Export Tax Incentive), Cost Segregation Studies, Sales & Use Tax Consulting 1672 E. Braemere Road Boise, ID 83702 United States (760) 473-2456 gelias@thinkllp.com www.thinkllp.com

Boise 2 (GL), Boise 1 (EC), Group Leader Acceleration Meeting, Distributors & Manufacturers San Diego Affinity Group,



Stephen Gregg (GL)
Founder | Managing Director
North Peak Creative
Marketing

I help businesses connect with their ideal clients through website development, SEO, public relations and more.

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Group Leader Acceleration Meeting, Boston Non-Profit Affinity Group, Boise 1 (GL), Seattle 1,



John R. Kormanik (GL, EC) Leadership Alchemist John R. Kormanik Coaching Consultant & Service

I am a professional certified coach specializing in performance, flow, and leadership exclusively for attorneys. I empower attorneys to excel and lead with confidence.

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Consultants & Coaches Affinity Group, Seattle 3 (GL), San Diego Metro 1, Group Leader Acceleration Meeting,



Brian Le (AGL, EC)

Agent CA Insurance Lic. #0H67746 New York Life Ins. Co. Insurance

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DCM Mergers & Acquisitions Affinity Group, Healthcare Advisors Affinity Group, PNW M&A/Corporate Deal Makers Affinity Group (EC), Bellevue 1, PNW Estate and Succession Planning Affinity Group (AGL), Group Leader Acceleration Meeting,



Lea Schneider (GL) (she/her)

Snell & Wilmer Attorney

Lea Schneider is a commercial litigator with Snell & Wilmer. She has extensive experience handling business litigation matters (including breach of contract and shareholder/partnership disputes) and probate and trust disputes.

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PNW Women's Affinity Group, PNW Lawyers Affinity Group, Portland 1 (GL), Group Leader Acceleration Meeting,



Sheldon Sweeney (GL)

Wealth Advisor Snider Financial Group Investment Advisor

Special Needs Financial Planning, Fiduciary, Retirement Planning, Wealth Manager ChSNC® ChFC® RICP® ABFPTM, Disabilities, Disability Settlements, Investing, Families who have children with special needs

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Group Leader Acceleration Meeting, Bellevue 2 (GL),



Maya Tussing (GL)

Nonprofit/Tax-Exempt Org Resilience Advisor Fairlight Advisors LLC Investment Advisor

We help nonprofits going through strategic change be financially resilient to deliver more philanthropic impact.

315 Montgomery Street, 10th Floor San Francisco, CA 94104 United States (415) 999-4344 maya@fairlightadvisors.com

Group Leader Acceleration Meeting, Mountain View 1 (GLA), Bay Area Women's Affinity Group, PNW Women's Affinity Group, Seattle 1 (GL),