

## Desert Southwest 2024 Group Leader Summit Monday, October 28, 2024, 7:00 AM

Sheraton Universal Hotel  
333 Universal Studios Dr.  
Universal City, CA 91608



**Richard Barrett**  
Director of National Development  
ProVisors  
Consultant & Service

Director of National Development

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ProVisors (RD),



**Kristyn Carmichael (GL)**  
Couples Solutions Center  
Attorney

Licensed Arizona attorney, Certified Divorce  
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Phoenix 2, Group Leader Acceleration Meeting,  
Phoenix 3 (GL),



**Dillon Hall (GL)**  
Perch Wealth  
Financial Service

I specialize in helping 1031 exchange real  
estate investors transition from active to  
passively owned real estate investments. I  
have a tremendous amount of experience  
with DSTs or Delaware Statutory Trusts, and  
other tax deferral strategies.

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Chandler, AZ 85225 United States  
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Phoenix 2 (GL), Group Leader Acceleration Meeting,  
Phoenix 1,



**Dimple Mehra (GL)**  
Principal  
Grobstein Teeple, LLP  
Accountant

I am a forensic accountant specializing in  
bankruptcy, fraud investigations, and  
litigation support.

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Las Vegas 2, Group Leader Acceleration Meeting, Las  
Vegas 3 (GL),



**Jon Paul (GL)**  
Chief Empowerment Officer  
Grow With Success  
Consultant & Service

Spinning many plates? Outgrown finance?  
Unsure about numbers? Worried about cash?  
Need to pivot? As interim CFO, I get  
entrepreneurs back on the fast-track, leading  
to profitable growth, new markets, access to  
capital, acquisitions, and successful exits.

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Silicon Valley Mergers & Acquisitions Affinity,  
Chicago Mergers & Acquisitions Affinity Group,  
Transactions & Transitions, Consultants & Coaches  
Affinity Group, Family Business Affinity Group,  
Capital Markets Affinity Group, Atlanta Mergers and  
Acquisitions Affinity Group, Group Leader  
Acceleration Meeting, Las Vegas 1, Las Vegas 4  
(GL), Bay Area Cannabis Affinity Group, SoCal  
Cannabis Affinity Group,

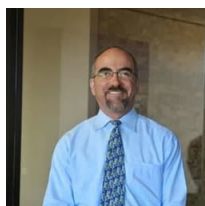


**Joseph Teurlings (GL)**  
 President & CEO, CFA CIMA CFP  
 Monocot Wealth Management  
 Investment Advisor

Industry veteran, fiduciary and independent investment advisor. Joseph holds the CFA, CFP, ChFC and CIMA designations and provides sophisticated investment management solutions and wealth management services to affluent families and business owners.

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Westlake 3, Las Vegas 1 (GL), Group Leader  
 Acceleration Meeting,



**Randall Udelman (GL)**  
 Udelman Law Firm PLC  
 Attorney

I help businesses, individuals, receivers and trustees find insurance coverage when the need arises. I also am a victim rights attorney helping victims of crime work through the criminal justice system.

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Phoenix 1, Phoenix 4 (GL), Group Leader  
 Acceleration Meeting,