

Atlanta 2024 Group Leader Summit Monday, October 28, 2024, 7:00 AM

Sheraton Universal Hotel
333 Universal Studios Dr.
Universal City, CA 91608



Steven Anderson (GL)

President / CEO
TeamLogic IT
Information Technology

I bring harmony to IT by putting people first, and help organizations utilize technology for good. IT Managed Services (MSP), Cybersecurity, IT Consulting, VoIP Phone Systems, Networking, and IT Help Desk Support.

5460 McGinnis Village Pl Suite 102
Alpharetta, GA 30005 United States
(770) 299-3779
sanderson@teamlogicit.com
<https://www.teamlogicit.com/johnscreekGA009>

Group Leader Acceleration Meeting, Buckhead 2, Forsyth County (GL), Atlanta Mergers and Acquisitions Affinity Group,



Karin Benado (GL)

Director of Sales, Commercial Lines
Specialist
Rick Mottern State Farm Insurance
Insurance

Utilizing over 30 years' experience advising business owners and high net-worth individuals, I craft Insurance Solutions that benefit small to mid-sized companies, owners & their employees.

6095 Pine Mountain Rd, Suite 101
Kennesaw, GA 30152 United States
(770) 422-1818
karin@rickmottern.com
rickmotterninsurance.com

Cobb Galleria, Atlanta Women's Affinity Group, Perimeter (GL), Group Leader Acceleration Meeting,



Mark Burr (AGL)

Owner
Law Offices of S. Mark Burr, P.C.
Attorney

My law practice focuses on commercial real estate transactions. I represent developers, lenders, tenants, purchasers, and sellers. I also represent large and small businesses in typical corporate transactions. Licensed in Texas, Alabama, and Georgia.

5665 Atlanta Hwy
Suite 102-301
Alpharetta, GA 30004 United States
(770) 557-5850
mburr@smbpc.com
www.smbpc.com

Atlanta Lawyers Affinity Group, Atlanta Mergers and Acquisitions Affinity Group, Group Leader Acceleration Meeting, Atlanta Real Estate Affinity Group (AGL), Atlanta Estate and Succession Planning Affinity Group, Alpharetta,



Troy Cobb (GL, EC)

Owner/Sales Director
Cinch I.T.
Information Technology

With a passion for IT excellence, I bring a wealth of expertise in delivering top-notch technical support and strategic IT solutions. My goal is to empower businesses to leverage technology as a catalyst for growth, productivity, and innovation.

10 Glenlake Parkway Northeast
Suite 130
Atlanta, GA 30328 United States
(678) 899-9590
troy.cobb@cinchit.com
<https://cinchit.com/locations/cinch-it-of-sandy-springs-ga/>

Atlanta Mergers and Acquisitions Affinity Group (EC), Midtown 1, Black Professionals Affinity Group, Sandy Springs (GL), Group Leader Acceleration Meeting,


Sam McElhaney Norris (GL, TM)

Senior Vice President
Pinnacle Financial Partners
Banking & Finance

With almost 30 yrs of banking experience, Sam loves to help business owners solve for their immediate needs in the areas of deposits and lending. She will also introduce her clients and business partners to her resources for better connections.

3333 Riverwood Parkway SE
Suite 500
Atlanta, GA 30339 United States
(470) 990-8475
sam.norris@pnfp.com
<https://pnfp.com/>

Group Leader Acceleration Meeting, Atlanta Women's Affinity Group (TM), Cobb Galleria, Midtown 1 (GL), Atlanta Estate and Succession Planning Affinity Group (TM),


Charlotte Merritt (GL, EC)

Business Performance Advisor
Insperity
Human Resources

I help CEOs & business owners with human capital strategy, HR, and Compliance. I work with small to mid sized businesses to help them improve efficiencies, reduce risk, and contain costs.

300 Galleria Parkway
Suite 1630
Atlanta, GA 30339 United States
(404) 788-2336
charlotte.merritt@insperity.com
<https://www.insperity.com/bpa/charlotte.merritt>

Atlanta Women's Affinity Group (EC), Buckhead 1 (GL), Group Leader Acceleration Meeting, Sandy Springs,


Jennifer Montellanico (AGL)

Business Performance Advisor
Insperity
Human Resources

300 Galleria Parkway
Suite 1630
Atlanta, GA 30339 United States
404.291.0000
jennifer.montellanico@insperity.com
www.insperity.com

Group Leader Acceleration Meeting, Cobb Galleria (GLA), Atlanta Women's Affinity Group (AGL),


Gifford Pace (GL)

Business Development Consultant
Fulfillment Strategies International
Consultant & Service

I'm The 3PL Guy. Consumer product & e-commerce companies need 3PL services like inventory management, storage, sales channel integration, EDI support, pick/pack, fulfillment, and kitting for DTC, B2C, and B2B orders.

875 Douglas Hill Road
Lithia Springs, GA 30122 United States
(678) 391-5980
grpac777@gmail.com
www.fsi3pl.com

Bay Area Distributors & Manufacturers Affinity Group, Bay Area Branding, Licensing, IP, & Strategic Services Affinity Group, Branding, Licensing, and IP Affinity Group, Alpharetta (TM), Bay Area International Affinity Group, Cobb County (GL), Group Leader Acceleration Meeting,


Marika Ponton (GL)

CEO, Office Angels
Office Angels
Consultant & Service

Office Angels® provides cost-effective virtual business services on an as-needed basis to small business owners and solopreneurs. Bookkeeping, virtual assistants, social media content/strategy, HR consulting & business development.

GA United States
(678) 528-0500
marika@officeangels.us
<https://officeangels.us/>

Atlanta Women's Affinity Group, Midtown 2 (GL), Atlanta Virtual, Group Leader Acceleration Meeting,



Michael (Mike) Shuster (AGL)
Shareholder
Fryer, Shuster, Lester & Pollack, P.C.
Attorney

Mike is a lawyer helping new business owners get started on the right foot, keeping clients out of trouble by having well written contracts and making selling their business understandable and successful.

1050 Crown Pointe Pkwy
Suite 410
Atlanta, GA 30338 United States
(770) 817-6130
mshuster@galegal.com
gaLegal.com

Group Leader Acceleration Meeting, Alpharetta (TM), Atlanta Lawyers Affinity Group, Atlanta Estate and Succession Planning Affinity Group (GLA), Atlanta Mergers and Acquisitions Affinity Group (AGL),



Carter Stout (AGL)
Partner
Stout Kaiser LLC
Attorney

Carter leads the firm's real estate practice. He brings more than 30 years of legal-practice experience to representing lenders, buyers, sellers, landlords and tenants in commercial real estate transactions.

4675 North Shallowford Rd., Suite 200
Atlanta, GA 30338 United States
(770) 349-8201
cstout@stoutkaiser.com
www.stoutkaiser.com

Buckhead 3 (EC), Atlanta Lawyers Affinity Group (AGL), Group Leader Acceleration Meeting, Atlanta Real Estate Affinity Group,



Peter Thelen (AGL)
Certified Public Accountant
Thelen Financial Inc.
Accountant

Certified Public Accountant, Business partner with extensive experience and knowledge as a CFO

6250 Shiloh Rd, Suite 235
Alpharetta, GA 30005 United States
770.527.6574
pthelen@thelenfinancial.com
www.thelenfinancial.com

Atlanta Estate and Succession Planning Affinity Group (AGL), Alpharetta, Atlanta Mergers and Acquisitions Affinity Group (GLA), Atlanta Real Estate Affinity Group, Group Leader Acceleration Meeting,

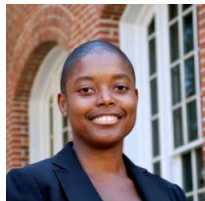


Rachel Wilder (GL, TM)
Financial Advisor
Wilder Wealth Strategies
Financial Service

Dynamic Financial Advisor helping women, families, executives & business owners visualize and realize their financial goals. Financial Planning, Retirement Income Planning, Wealth Management, Exit Strategies, over 20 years experience.

3655 Brookside Pkwy Ste 400
Alpharetta, GA 30022 United States
4708398740
rachel@wilderwealthstrategies.com
www.wilderwealthstrategies.com

Atlanta Mergers and Acquisitions Affinity Group, Midtown 2, Alpharetta (GL), Atlanta Women's Affinity Group (TM), Atlanta Estate and Succession Planning Affinity Group, Group Leader Acceleration Meeting,



Carol Williams (GL)
Principal / Attorney
Williams Immigration
Attorney

Help international entrepreneurs get the right immigration visa when starting a business in the USA. Ensure all international employees have correct work visas. (H-1B, L-1, O-1, TN, EB-1, EB-2, EB-3) Help US citizens get green cards for family members.

PO Box 8546
Coral Springs, FL 33075 United States
(954) 903-1337
carol@clwimmigration.com
<https://clwimmigration.com/>

Atlanta Lawyers Affinity Group, Atlanta Women's Affinity Group, Black Professionals Affinity Group, Atlanta Virtual (GL), DCM Lawyers Affinity Group, West Palm Beach 3, South Florida Lawyers Affinity Group, Group Leader Acceleration Meeting, Atlanta Mergers and Acquisitions Affinity Group,



Courtney Woolbright (GL, EC)

Director of Recruiting - Interim Resources
StevenDouglas
Consultant & Service

Active CPA and former consultant at KPMG helping corporate accounting and finance leaders resolve hiring challenges by providing immediate interim and long-term candidate solutions.

Atlanta, GA United States
(864) 420-5937
cwoolbright@stevendouglas.com
<https://www.stevendouglas.com/>

Downtown Atlanta (GL), Buckhead 2 (EC), Atlanta Women's Affinity Group (GLA), Atlanta DEI (EC), Consultants & Coaches Affinity Group, Group Leader Acceleration Meeting,