Atlanta 2024 Group Leader Summit Monday, October 28, 2024, 7:00 AM

Sheraton Universal Hotel 333 Universal Studios Dr. Universal City, CA 91608



Steven Anderson (GL)
President / CEO
TeamLogic IT
Information Technology

I bring harmony to IT by putting people first, and help organizations utilize technology for good. IT Managed Services (MSP), Cybersecurity, IT Consulting, VoIP Phone Systems, Networking, and IT Help Desk Support.

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Group Leader Acceleration Meeting, Buckhead 2, Forsyth County (GL), Atlanta Mergers and Acquisitions Affinity Group,



Karin Benado (GL)
Director of Sales, Commercial Lines
Specialist
Rick Mottern State Farm Insurance
Insurance

Utilizing over 30 years' experience advising business owners and high net-worth individuals, I craft Insurance Solutions that benefit small to mid-sized companies, owners & their employees.

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Mark Burr (AGL)
Owner
Law Offices of S. Mark Burr, P.C.
Attorney

My law practice focuses on commercial real estate transactions. I represent developers, lenders, tenants, purchasers, and sellers. I also represent large and small businesses in typical corporate transactions. Licensed in Texas, Alabama, and Georgia.

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Atlanta Lawyers Affinity Group, Atlanta Mergers and Acquisitions Affinity Group, Group Leader Acceleration Meeting, Atlanta Real Estate Affinity Group (AGL), Atlanta Estate and Succession Planning Affinity Group, Alpharetta,



Troy Cobb (GL, EC)
Owner/Sales Director
Cinch I.T.
Information Technology

With a passion for IT excellence, I bring a wealth of expertise in delivering top-notch technical support and strategic IT solutions. My goal is to empower businesses to leverage technology as a catalyst for growth, productivity, and innovation.

10 Glenlake Parkway Northeast Suite 130 Atlanta, GA 30328 United States (678) 899-9590 troy.cobb@cinchit.com https://cinchit.com/locations/cinch-it-of-sandy-springs-ga/

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Douglas Duerr (GL, DEI Co-Chair) Attorney at Law Elarbee, Thompson, Sapp & Wilson LLP Attorney

Since 1990, I have been counseling and representing employers in all aspects of the employment relationship. I focus on giving practical and pragmatic advice after getting to know my client and tailoring my advice to their unique needs and concerns.

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Ray Godleski (GL, EC) Certified Financial Planner Southeast Wealth Partners Financial Service

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Tracy Herter (GL, EC)
Sales Executive

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Atlanta Women's Affinity Group, Johns Creek, Atlanta Lawyers Affinity Group, Atlanta Estate and Succession Planning Affinity Group (EC), Atlanta Mergers and Acquisitions Affinity Group (EC), Midtown 3 (GL), Group Leader Acceleration Meeting,



Dan Mahony (GL, EC)
President & Founder
Transcendent Sales Solutions, LLC
Consultant & Service

I work with B2B companies with revenues from \$5-50M as a Fractional Chief Sales Officer to prepare their business for a high-value exit by building a resilient sales function that thrives independently of the owner/CEO.

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Sam McElhaney Norris (GL, TM) Senior Vice President Pinnacle Financial Partners

Banking & Finance

With almost 30 yrs of banking experience, Sam loves to help business owners solve for their immediate needs in the areas of deposits and lending. She will also introduce her clients and business partners to her resources for better connections.

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Group Leader Acceleration Meeting, Atlanta Women's Affinity Group (TM), Cobb Galleria, Midtown 1 (GL), Atlanta Estate and Succession Planning Affinity Group (TM),



Charlotte Merritt (GL, EC)

Business Performance Advisor Insperity Human Resources

I help CEOs & business owners with human capital strategy, HR, and Compliance. I work with small to mid sized businesses to help them improve efficiencies, reduce risk, and contain costs.

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Atlanta Women's Affinity Group (EC), Buckhead 1 (GL), Group Leader Acceleration Meeting, Sandy Springs,



Jennifer Montellanico (AGL) **Business Performance Advisor** Insperity

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Marika Ponton (GL) CEO, Office Angels

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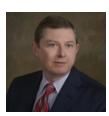
Atlanta Women's Affinity Group, Midtown 2 (GL), Atlanta Virtual, Group Leader Acceleration Meeting,



Michael (Mike) Shuster (AGL) Shareholder Fryer, Shuster, Lester & Pollack, P.C. Attorney

Mike is a lawyer helping new business owners get started on the right foot, keeping clients out of trouble by having well written contracts and making selling their business understandable and successful. 1050 Crown Pointe Pkwy Suite 410 Atlanta, GA 30338 United States (770) 817-6130 mshuster@galegal.com gaLegal.com

Group Leader Acceleration Meeting, Alpharetta (TM), Atlanta Lawyers Affinity Group, Atlanta Estate and Succession Planning Affinity Group (GLA), Atlanta Mergers and Acquisitions Affinity Group (AGL),



Carter Stout (AGL)
Partner
Stout Kaiser LLC
Attorney

Carter leads the firm's real estate practice. He brings more than 30 years of legal-practice experience to representing lenders, buyers, sellers, landlords and tenants in commercial real estate transactions.

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Buckhead 3 (EC), Atlanta Lawyers Affinity Group (AGL), Group Leader Acceleration Meeting, Atlanta Real Estate Affinity Group,



Peter Thelen (AGL)
Certified Public Accountant
Thelen Financial Inc.
Accountant

Certified Public Accountant, Business partner with extensive experience and knowledge as a CFO

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Atlanta Estate and Succession Planning Affinity Group (AGL), Alpharetta, Atlanta Mergers and Acquisitions Affinity Group (GLA), Atlanta Real Estate Affinity Group, Group Leader Acceleration Meeting,



Rachel Wilder (GL, TM)
Financial Advisor

Wilder Wealth Strategies Financial Service

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Carol Williams (GL)

Principal / Attorney Williams Immigration Attorney

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Courtney Woolbright (GL, EC)
Director of Recruiting - Interim Resources
StevenDouglas
Consultant & Service

Active CPA and former consultant at KPMG helping corporate accounting and finance leaders resolve hiring challenges by providing immediate interim and long-term candidate solutions.

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